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<b>Section 1</b>	<b>Admissions</b>
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## **Admissions**

Adults interested in attending career technical education programs at CAJ are given the CASAS appraisal test to assess their basic skills in reading and mathematics. Those who achieve the required program prerequisite assessment scores, and who possess a high school diploma or high school equivalency, are admitted to the school.

Individuals who meet the following minimum criteria are eligible to apply for admission to CAJ programs:

- Adult - 18 years of age or older
- To be eligible for Financial Aid – must be U.S. Citizen/National, permanent resident, or eligible noncitizen. Citizenship is not required if student does not require financial aid.
- Must possess a High School diploma or High School Equivalency.
  - Must provide proof of earning a high school diploma or equivalency by producing the original High School Diploma or High School Equivalency Certificate or a certified copy, or by providing official transcripts. If the high school diploma was obtained outside of the United States it must be evaluated by an organization registered with the U.S. Department of Education (LINCS). Educational Records Evaluation Service, 707-759-2866, is a local service available to assist with educational evaluation.
  - Student self -certification is not sufficient documentation.
  - There is no appeal process if the CAJ is unable to validate high school diploma
- Some CAJ programs have additional requirements for admissions based on industry standards and externship requirements, which may include immunizations, background checks, drug testing and other requirements. Please see the CAJ Program Catalog for more program details.
- Enrollment is on a “First Come, First Serve” basis.
- CAJ does not admit students under the Ability to Benefit.

To obtain federal financial aid, all qualified students must pass all the FAFSA requirements as well as maintain Satisfactory Academic Progress while in school (see Satisfactory Academic Progress in Section 2 of CAJ Policies and Procedures).

## **National Student Loan Data System (NSLDS) Process**

CAJ uses NSLDS to check eligibility status for students during the admissions process and during the students' enrollment. The CAJ FSA Specialist uses NSLDS to check and monitor enrollment status by accessing and reviewing: FSA Pell and student loan history; status Enrollment reports; default rate reports; and overpayment reports. NSLDS is also used to update enrollment status and to upload Gainful Employment Reports.

Only three individuals in the school have access to the NSDLS: The CAJ FSA Specialist, the Site Manager III, and the Site Administrator. Each of the authorized users have been issued FAFSA ID's and passwords, along with a Two Factor Authentication (TFA) token. FAFSA ID's, passwords and tokens are tightly secured where there is limited key access to only the FSA Specialist, the Manager III and the Site Administrator.

## Section 2

## Satisfactory Academic Progress

### Satisfactory Academic Progress

Students who attend CAJ are required to make satisfactory progress, including meeting minimum attendance and academic requirements, in their Title IV programs in order to maintain eligibility for financial aid. The standards for satisfactory academic progress for Title IV students are the same or stricter than for non Title IV students in CAJ programs. The standards are consistently applied to all students enrolled in CAJ educational programs. Students receiving Title IV funds sign a Contractual Signature Page which outlines the rules and requirements for receiving FSA funding. The information contained in the Contractual Signature Page Financial Aid Rules/Requirements is noted below and a sample Signature page is attached:

- Student may receive the Pell Grant/Loan only from one college for the same period of enrollment
- Student must be enrolled Full-Time in a vocational program
- Student must have at least a 90% attendance rate in EVERY DISBURSEMENT PERIOD. Student MUST pass the first payment period in order to be eligible for the second payment period. NO EXCUSES ARE ACCEPTED.
- Court Reporting: Maximum Awarding/Funding of Title IV for the C.R. Program hours approved is 150% of 2960, which is 4440 clock hours.
- Students who receive a Grant and then WITHDRAW from the program, may OWE money back to the U.S. Department of Education. The Financial Aid Office is required by U.S Department of Education to calculate the amount of federal aid a student has earned according to the day the student withdrew/dropped. If the calculation results in the student completing greater than 60% of the period of enrollment, no repayment will be required.
- Definition: The first payment period is the period of time in which the student completes the first half of clock hours in the academic year.
- Students MUST show steady academic progress in ALL classes.

### Reporting Academic Progress

Students' academic progress is evaluated at the end of each payment period, as the educational programs are typically one academic year in length or shorter than an academic year. Before the end of each payment period, the CAJ FSA Specialist obtains Student Progress Reports from teachers for each student scheduled to receive FSA funding. CAJ students Pass or Fail their programs, and do not receive letter grades or credits upon completion. On their FSA progress reports, students receive a report of Outstanding, Good, Satisfactory or Unsatisfactory. If a student receives "Unsatisfactory", that student has not met the minimum requirements for the program according to Table 1 in the chart below. Table 1 outlines the competency requirements expected at the end of each payment period for each CAJ program.

Table 1. Evaluation % to Maintain SAP – by Program

Program Name	Evaluation % to Maintain Satisfactory Academic Progress
Administrative Assistant	70%
CISCO	75%
Court Reporting	70%
HVAC	70%
Medical Assistant	75%
Nursing Assistant	80%
Optometric Assistant	70%
Pharmacy Technician	75%
Vocational Nurse	75%

Academic progress in CAJ CTE courses is further defined as meeting program requirements at required levels of skill proficiency. Students who do not meet the program requirements may be placed on Academic Probation, which for most CAJ programs is defined as either a six-week period of time for classes that meet for less than 30 weeks, or twelve weeks for classes that are 30 weeks or longer. Please note that some programs may have skill proficiency requirements that prevent students from moving from one level to another unless they have mastered requirements in the previous level. In those cases, students who do not meet the skill proficiency requirements of a particular level may be dropped and required to reenroll if they are unable to pass to the next required level.

### **Calculation of Progress Rate**

CAJ evaluates a student's academic progress at the end of each payment period (every six weeks). Students may refer to their FSA Award letter or consult with an FSA counselor to learn more about when their payment periods occur, as those schedules can vary based upon specific program schedules. At the time of evaluation students must have satisfactory academic progress, which includes meeting minimum attendance and academic requirements. Students must also be on pace to graduate within at least 150% of the time-frame (in hours) required to graduate from their program. Progress rate is calculated by dividing the total number of hours the students have successfully completed by the total number of hours attempted. Students **MUST** pass the first payment period in order to be eligible for the second payment period.

### **Maximum time frame for program completion**

The Maximum time frame in which a student must complete their education program is 150% of the published length of the educational program.

### **Description of Process for Receiving Financial Aid at CAJ**

- After packaging of financial aid, all Pell students are sent an award letter. Direct Loan students see the financial aid specialist in person to review all the regulations to understand all legal requirements. Student must sign an agreement in order to receive the award letter.
- CAJ financial aid disbursements occur at the end of each block (six weeks of attendance).
- Students must complete six weeks of attendance with at least 90% attendance AND maintain Satisfactory Academic Progress to receive disbursement checks.
- Students who do not meet the 90% attendance requirement are re-evaluated at the end of the next six-week session of classes. At this time if their overall attendance is at least 90%, they are paid the portion for the current six-week block as well as the prior six-week block.

Pell Grant/Student Loan funds are first applied to pay any tuition owed to the school. The student signs the CAJ Financial Aid Repayment Authorization for the school to receive payment from the financial aid awards as a condition of enrollment without being required to repay all program fees. Any money in excess of school fees owed is disbursed to the student in equal installments every six weeks as long as the student has maintained Satisfactory Academic Progress.

### **Financial Aid Warning & Loss of Financial Aid**

The student on financial aid warning or on financial aid probation may continue to receive assistance under the Title IV for one payment period despite a determination that the student is not making SAP. Financial Aid Warning or financial aid Probation Status may be assigned without an appeal or other action by the student. During Probation, a student may be required to fulfill specific terms and conditions required by the teacher or school. At the end of one payment period on financial aid Probation, the student must meet the school's SAP standards or meet the requirements of academic plan development to qualify for further Title IV program funds.

### **Appeal Process**

There is no appeal process of a determination that the student is not making SAP. In order for a student to reestablish eligibility to receive assistance under the Title IV, student must meet with the school administration for re-evaluation to re-enter the program. If student is allowed to re-enter, student may process a new FAFSA to determine eligibility.

### **Notification of Warning or Probation impacting eligibility of Title IV program funds**

Students are notified of the results of an evaluation that impacts the student's eligibility for Title IV program funds, in writing using: Drop/Withdrawal/Leave forms documenting warnings and probation status, which require student signatures; CAJ FSA office email notifications; face-to-face meetings with student, FSA and school office administration staff, and letters sent by the school administration to student's mailing address.

**At the end of each payment period, when SAP is evaluated:**

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**Section 2. Satisfactory Academic Progress**

- Students who are not making SAP according to the CAJ policy will be issued financial aid warnings and/or placed on financial aid probation. The student will receive Title IV funds.
- If a student is still on financial aid probation in the period following the initial warning/probation notification, the student's status will be reviewed with the student. The student will receive Title IV funds.
- If a student is still under financial aid warning or probation and not making SAP by the third payment period review, the student WILL NOT receive Title IV funding until SAP is achieved or until the school determines that the student has met the requirements specified in the school academic plan for the student.

**Maximum Timeline for Program Completion**

Each CAJ educational program is measured in clock hours and is to be completed within specified timelines. The maximum timeline is not to be longer than 150% of the published length of the educational program. The chart below shows the CAJ program approved hours and the maximum timelines.

Table 2. CAJ FSA Program Approved Hours and Maximum Timelines

<b>FSA Program</b>	<b>Approved Program Hours</b>	<b>Maximum timeline for completion at 150% of published length</b>
A+/CISCO (CCENT) Network + Preparation	1080	1620
Court Reporting/Court Reporter	2960	4440
HVAC	990	1485
Medical/Clinical Assistant	990	1485
Optometric Technician/Assistant	810	1215
Pharmacy Technician	1080	1620
Vocational Nursing	1652	2478

Program course outlines describe the full requirements for student progress through completion of course units of study. Teachers can provide copies of course outlines upon request.

**Academic Year Definition**

Title IV academic years are identified for each eligible CAJ program. There are three different definitions of academic years used at CAJ for clock hour programs. The definitions of the academic years are described below (payment periods are determined by hours and weeks):

**Academic Year – Minimum 30 Weeks/900 Hours**

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- Administrative Assisting
- CISCO
- HVAC
- Optical Assisting
- MA
- Pharmacy Tech

**Academic Year – Minimum 26 weeks/1040 Hours**

- Vocational Nurse

**Academic Year – Minimum 44 weeks/1320 Hours**

- Court Reporting

The school's Satisfactory Academic Progress policy will be reviewed annually to ensure compliance with current Federal guidelines each year.

## CONTRACTUAL SIGNATURE PAGE FINANCIAL AID RULES/REQUIREMENTS

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LAST NAME (PRINT)

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FIRST NAME

**If you are eligible for a Federal Pell Grant/ Direct Stafford Loans at CAJ Career and Education Center:**

- You may receive the Pell Grant/Loan only from **one** college for the same period of enrollment.
- You **MUST** be enrolled **FULL TIME** in a vocational program.
- You **MUST** have at least a 90% attendance rate in **EVERY DISBURSEMENT PERIOD**. You **MUST** pass the first payment period in order to be eligible for the second payment period.  
**NO EXCUSES ARE ACCEPTED.**
- ♦ **Court Reporting students:** Maximum Awarding/Funding of Title IV for the C.R. Program hours approve is 150% of 2960, which is 4440 clock hours.
- **If you receive a GRANT and then WITHDRAW from your program, you may OWE money back to the U.S Department of Education.** The Financial Aid Office is required by U.S Department of Education to calculate the amount of federal aid a student has earned according to the day the student withdrew/dropped. If the calculation results in the student completed greater than 60% of the period of enrollment, no repayment will be required.

**Definition:** The first payment period is the period of time in which the student completes the first half of clock hours in the academic year.

- **Students MUST show steady academic progress in ALL classes.**

I have read and understand this is a contract and by not following these guidelines it will affect my eligibility for funding.

\_\_\_\_\_  
STUDENT SIGNATURE

\_\_\_\_\_  
DATE



## STUDENT PROGRESS REPORT – FINANCIAL AID

Date: \_\_\_\_\_

Program: \_\_\_\_\_

Teacher Name: \_\_\_\_\_

**(Please return this completed form to NiNi or Pauline/ Financial Aid office ASAP.)**

Student Name: \_\_\_\_\_

Student Start Date: \_\_\_\_\_

Projected Completion Date: \_\_\_\_\_

**Level of Instruction:** \_\_\_\_\_ 1<sup>st</sup> \_\_\_\_\_ 2<sup>nd</sup> \_\_\_\_\_ 3<sup>rd</sup> \_\_\_\_\_ 4<sup>th</sup> \_\_\_\_\_ Other  
(Court Reporting only) Theory-60 (120-140) (160-180) (200-225 Qualifier)  
(80-100)

**Estimated date to next level:** \_\_\_\_\_  
(Court Reporting only)

### Attendance:

\_\_\_\_\_ Full time (27-30 hrs/wk)

\_\_\_\_\_ Half time (No half time for clock hours scheduled at CAJ)

### Academic Progress:

☐ Outstanding    ☐ Good    ☐ Satisfactory    ☐ Unsatisfactory

### Comments:

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\_\_\_\_\_  
Instructor's Signature

Section 3

Attendance/Drop/Leave of Absence & Institutional Refunds

## ATTENDANCE/DROP/LEAVE OF ABSENCE POLICY

**Our courses are competency-based and all course requirements must be met here at school (CAJ does not offer independent study).**

The courses offered at the school are designed to prepare students for gainful employment upon program completion. Our hands-on instructional strategies are designed to engage all students in their own learning, and are only effective when students attend class regularly. Regular attendance is a critical factor of successful employment. Therefore, it is expected that all students will maintain 100% attendance. Enrollment in a program or class can be terminated because of excessive tardiness and/or absences. **There are no excused absences in Adult Education.**

An administrator may drop a student without prior warning if the student violated any of the Zero Tolerance policies stated in the CAJ *FOUNDATIONS FOR DISMISSAL* and noted in the CAJ Student Handbook.

A teacher may request from administration to drop a student for poor attendance, unacceptable behavior, or poor classroom performance. Whenever possible, a “*Warning of Intent to Drop*” notice will be issued prior to the drop. The first time a student is dropped, the student may request re-entry into school at the beginning of the next appropriate block. The second time, the student is eligible for re-entry after two (2) complete blocks (12 weeks) and only with administrative approval. A re-registration fee may apply upon re-entry after a student withdraws or is dropped from a program or class.

Students will be placed on attendance probation upon re-entry and be required to maintain a 95% attendance rate for the next two (2) blocks (Note: A full block is six (6) weeks in length).

Students who fail to meet the 95% attendance requirement may result in permanent dismissal from the program.

Students are required to do the following:

1. Maintain a minimum of 90% attendance. Students may jeopardize their eligibility for financial aid and may be dropped from class if attendance falls below 90% (VA minimum attendance is 95%, and C grade or better during each 6-week interval – VA students will be dropped for failing to meet these standards). Teachers may issue an “*Intent to Drop*” warning to students whose attendance falls below the minimum standard.
2. Contact their teacher each day when absent from class. Students will be dropped under the following conditions:
  - a. Three (3) consecutive days’ absence without contacting the school or teacher.
  - b. Three (3) days’ absence during the first week of class
3. All public funded recipients (Pell, Stafford Loan, VA, etc.) are required to submit a Leave of Absence form to the front office prior to any leave longer than 3 days and

cannot exceed 180 days. Re-registration fees will not apply for a leave of absence **IF** the appropriate form is on file, and was submitted **PRIOR** to the start of the leave. **All re-entry students must receive approval from the school's financial aid administrator PRIOR to re-entry.**

## **INSTITUTIONAL REFUND POLICY**

1. No refund on state **HSE testing fees (GED® or HiSET®)**.
2. No refund on costs associated with program materials: **including, but not limited to books, supplies, uniforms, testing fees, background checks, insurance, etc.**
3. No refund on Vocational Training tuition fees of **\$100.00 or less**. Balance of refunds over the first \$100.00 are prorated based on the period of attendance in relation to the program length and are processed according to refund policy #5.

<b>% of Attendance</b>	<b>% of Tuition Refund</b>
Cancelled by <b>CAJ</b>	100%
Up to 10%	90%
Over 10% - Up to 25%	50%
Over 25% - Up to 50%	25%
Over 50%	No refund

4. A **5% charge** will be applied to refunds of all transactions originally paid **by credit card**.
5. Absolutely no **CASH** refunds. District office will issue approved refunds. Allow up to **six weeks** after approval to receive refund.

**Section 4**

**Title IV Refunds**

**CAJ Attendance/Drop/Leave of Absence and Institutional Refund Policies:**

The CAJ Attendance/Drop/Leave of Absence and Institutional Refund policies for Charles A. Jones Career and Education Center are referenced in Section 3 of Policies and Procedures for FSA Recertification, June 2018.

**Title IV Refund Policy**

Once a student follows the policy to officially withdraw from the school as outlined in Section 3 of the CAJ Policies for FSA Recertification (June 2018), the following occurs to prompt return of Title IV refunds (R2T4):

The CAJ FSA Specialist receives a copy of the drop form from the school office. If the student has medical leave approved by school administration no R2T4 is required, unless the student does not return within the approved time period.

If student is dropped or withdraws, the following steps are taken:

- The file is closed right away, always within 30 days
- The CAJ FSA Specialist completes and processes the R2T4 Treatment of Title IV Funds When A Student Withdraws From A Clock-Hour Program for calculation based the students' start date to the last day of attendance. The last date of attendance is pulled from the Associated Software Administrative Program (ASAP III) attendance system. The calculation will determine the percentage of how much Pell Grant/Stafford loan student has been "earned and unearned".
- The last date of attendance is pulled from ASAP III. The withdrawal date is the last of attendance.

**Returns to Title IV Refund Repayments**

Federal law and regulations require CAJ Career and Education Center to calculate a return of Title IV funds for any student who withdraws from the program. This calculation is performed using a specific formula required by the U.S. Department of Education (R2T4).

Title IV programs include Pell Grant and Stafford Loans at CAJ Center. Title IV funds are awarded to a student under the assumption that the student will attend school for the entire enrollment period or payment period for which the aid is awarded. When the student withdraws, the student may no longer be eligible for the full amount of Title IV funds that student was originally scheduled to receive.

The CAJ Financial Aid office will identify all CAJ students who completely withdraw from programs. The R2T4 Calculation is based on the student's start date of the program and is calculated to the last date of attendance, as documented on the CAJ Drop Form and in ASAP III attendance system records. This calculation will determine the percentage of how much Pell Grant/Stafford Loan the student has

“earned” and “unearned.” Or, in some cases the student and/or school may receive a final Post-Withdrawal Disbursement.

**NOTE:** If student withdraws after 60% of the total hours of a program, the student does not owe any repayment.

Students will be billed for the amount of Federal Aid they are required to repay. If a student fails to repay the debt due, the student will be reported to the U.S. Department of Education. Students owing a grant repayment are not eligible for any Federal financial aid until the debt is repaid.

CAJ policy is that any unearned Title IV funds **MUST** be returned within 45 days of the date the school determined the student withdrew, and offer any Post-withdrawal disbursement of loan funds within 30 days of that date.

CAJ must disburse any Title IV grant funds due to a student as part of a Post-withdrawal disbursement within 45 days of the date the school determined the student withdrew.

### **Process for Calculation of the Title IV Assistance Earned**

The Process for Calculation of the amount of Title IV assistance earned by the student is:

- CAJ FSA Specialist uses Treatment of Title IV Funds when a student withdraws from a clock hour program and follows the steps below:
  - To determine the percentage of period completed, The CAJ FSA Specialist prints attendance records from the start date to last date of attendance, then, divides the total possible hours scheduled to complete by the total hours in the period, (start date to the end date). Each program has defined number of total hours in the period. The scheduled breaks are shown in the school schedule and excluded from the calculations.
  - The CAJ FSA Specialist follows directions on the form to calculate the percentages. If attendance is greater than 60%, the student earned 100% of what was noted in Title IV FSA packet. If the attendance percent is less or equal to 60%, the CAJ FSA Specialist enters the specific percentage in step 3 of the form.
- The Order of Return of Title IV funds is noted as: From the amount for school to return calculated on the form, the FSA Program Specialist reviews the financial aid packet to determine total funds returned. Unsubsidized loans are returned first, then subsidized loans, any other loan, then the Pell.
- The timeframe for return of unearned Title IV funds: as soon as possible, but no later than 45 days after withdrawal.
- Timeframe for return of Post-withdrawal disbursement to student for earned Title IV funds in excess of outstanding current (educational related) charges: Notification within 30 days of withdrawal. 1). Loans- disbursement to student as soon as possible, but no later than 180 days; 2) grants - disbursements as soon as possible but no later than 45 days.

***Charles A. Jones Career and Education Center (CAJ)***  
***Section 4. Title IV Refunds***

- Information is provided to students about Title IV refund requirements as part of a Contractual Signature Page outlining Financial Aid Rules/Requirements. A sample of the form is appended to Section 3 of CAJ Policies and Procedures for FSA Recertification. Students sign the rules. The information is also noted in the Financial Aid Policy and Procedures sections that are posted online and in the Financial Aid section of the CAJ Student Handbook.

A Case Study Example of Title IV refunds calculations is attached to this section.

HEA program funds do not apply to CAJ, as the programs at CAJ re clock hour programs only.

# Treatment Of Title IV Funds When A Student Withdraws From A Clock-Hour Program

<b>Student's Name</b>	Jordan Aire	<b>Social Security Number</b>	Example 5
<b>Date form completed</b>	5 / 4 /	<b>Date of school's determination that student withdrew</b>	5 / 4 /
<b>Period used for calculation (check one)</b>		<input checked="" type="checkbox"/> <b>Payment period</b>	<input type="checkbox"/> <b>Period of enrollment</b>

*Monetary amounts should be in dollars and cents (rounded to the nearest penny).  
When calculating percentages, round to three decimal places. (For example, .4486 = .449, or 44.9%)*

## STEP 1: Student's Title IV Aid Information

Title IV Grant Programs	Amount Disbursed	Amount that Could Have Been Disbursed	E. Total Title IV aid disbursed for the period.
1. Pell Grant	2000.00		A. 2000.00
2. FSEOG			+ B. 1930.00
3. TEACH Grant			= E. \$ 3930.00
4. Iraq and Afghanistan Service Grant			
	<b>A. 2000.00</b> Subtotal	<b>C.</b> Subtotal	
			F. Total Title IV grant aid disbursed and that could have been disbursed for the period.
			A. 2000.00
			+ C.
			= F. \$ 2000.00
			G. Total Title IV aid disbursed and that could have been disbursed for the period.
			A. 2000.00
			B. 1930.00
			C.
			+ D.
			= G. \$ 3930.00

  

Title IV Loan Programs	Net Amount Disbursed	Net Amount that Could Have Been Disbursed	G. Total Title IV aid disbursed and that could have been disbursed for the period.
5. Unsubsidized Direct Loan			A. 2000.00
6. Subsidized Direct Loan	1930.00		B. 1930.00
7. Perkins Loan			C.
8. Direct Grad PLUS Loan			+ D.
9. Direct Parent PLUS Loan			= G. \$ 3930.00
	<b>B. 1930.00</b> Subtotal	<b>D.</b> Subtotal	

## STEP 2: Percentage of Title IV Aid Earned

**Withdrawal date** 4 / 20 /

**H. Determine the percentage of the period completed:**  
Divide the clock hours scheduled to have been completed as of the withdrawal date in the period by the total clock hours in the period.

90	÷	450	=	20.0	%
Hours scheduled to complete		Total hours in period			

► If this percentage is greater than 60%, enter 100% in Box H and proceed to Step 3.

► If this percentage is less than or equal to 60%, enter that percentage in Box H, and proceed to Step 3.

**H. 20.0 %**

## STEP 3: Amount of Title IV Aid Earned by the Student

Multiply the percentage of Title IV aid earned (Box H) by the Total Title IV aid disbursed and that could have been disbursed for the period (Box G).

20.0 %	x	3930.00	=	I. \$ 786.00	
Box H		Box G			

## STEP 4: Title IV Aid to be Disbursed or Returned

- If the amount in Box I is greater than the amount in Box E, go to Item J (Post-withdrawal disbursement).
- If the amount in Box I is less than the amount in Box E, go to Title IV aid to be returned (Item K).
- If the amounts in Box I and Box E are equal, **STOP**. No further action is necessary.

### J. Post-withdrawal disbursement

From the Amount of Title IV aid earned by the student (Box I) subtract the Total Title IV aid disbursed for the period (Box E). This is the amount of the post-withdrawal disbursement.

	-		=	J. \$ NA	
Box I		Box E			

If there's an entry for "J," **Stop here**, and enter the amount in Box 1 on Page 3 (Post-withdrawal disbursement tracking sheet).

### K. Title IV aid to be returned

From the Total Title IV aid disbursed for the period (Box E) subtract the Amount of Title IV aid earned by the student (Box I). This is the amount of Title IV aid that must be returned.

3930.00	-	786.00	=	K. \$ 3144.00	
Box E		Box I			



Student's Name Jordan Aire

Social Security Number Example 5

**STEP 5: Amount of Unearned Title IV Aid Due from the School****L. Institutional charges for the period**

Tuition	4500.00
Room	
Board	
Books	500.00
Other	
Other	

Total Institutional Charges  
(Add all the charges together)= **L.\$** 5000.00**M. Percentage of unearned Title IV aid**

100% - 20.0 % = **M.** 80.0 %

Box H

**N. Amount of unearned charges**

Multiply institutional charges for the period (Box L) by the Percentage of unearned Title IV aid (Box M).

\$5000.00 **x** 80.0 % = **N.\$** 4000.00

Box L                      Box M

**O. Amount for school to return**

Compare the amount of Title IV aid to be returned (Box K) to Amount of unearned charges (Box N), and enter the lesser amount.

**O.\$** 3144.00**STEP 6: Return of Funds by the School**

The school must return the unearned aid for which the school is responsible (Box O) by repaying funds to the following sources, in order, up to the total net amount disbursed from each source.

**Title IV Programs**Amount for School  
to Return

1. Unsubsidized Direct Loan	
2. Subsidized Direct Loan	1930.00
3. Perkins Loan	
4. Direct Graduate PLUS Loan	
5. Direct Parent PLUS Loan	

Total loans the school must return = **P.\$** 1930.00

6. Pell Grant	1214.00
7. FSEOG	
8. TEACH Grant	
9. Iraq and Afghanistan Service Grant	

**STEP 7: Initial Amount of Unearned Title IV Aid Due from the Student**

From the amount of Title IV aid to be returned (Box K) subtract the Amount for the school to return (Box O).

3144.00 - 3144.00 = **Q.\$** 0.00

Box K                      Box O

► If Box Q is ≤ zero, **STOP**. If greater than zero, go to Step 8.

**STEP 8: Repayment of the Student's loans**

From the Net loans disbursed to the student (Box B) subtract the Total loans the school must return (Box P) to find the amount of Title IV loans the student is still responsible for repaying (Box R).

These loans consist of loans the student has earned, or unearned loan funds the school is not responsible for repaying. They are repaid to the loan holders according to the terms of the borrower's promissory note.

1930.00 - 1930.00 = **R.\$** 0.00

Box B                      Box P

- If Box Q is less than or equal to Box R, **STOP**. The only action a school must take is to notify the holders of the loans of the student's withdrawal date.
- If Box Q is greater than Box R, proceed to Step 9.

**STEP 9: Grant Funds to be Returned****S. Initial amount of Title IV grants for student to return**

From the Initial amount of unearned Title IV aid due from the student (Box Q) subtract the amount of loans to be repaid by the student (Box R).

-  = **S.**

Box Q                      Box R

**T. Amount of Title IV grant protection**

Multiply the total of Title IV grant aid that was disbursed and that could have been disbursed for the period (Box F) by 50%.

**x** 50% = **T.**

Box F

**U. Title IV grant funds for student to return**

From the Initial amount of Title IV grants for student to return (Box S) subtract the Amount of Title IV grant protection (Box T).

-  = **U.**

Box S                      Box T

► If Box U is less than or equal to zero, **STOP**. If not, go to Step 10.

**STEP 10: Return of Grant Funds by the Student**

Except as noted below, the student must return the unearned grant funds for which he or she is responsible (Box U). The grant funds returned by the student are applied in order as indicated, up to the amount disbursed from that grant program minus any grant funds the school is responsible for returning to that program in Step 6.

**Note that the student is not responsible for returning funds to any program to which the student owes \$50.00 or less.**

**Title IV Grant Programs**

Amount To Return

1. Pell Grant	
2. FSEOG	
3. TEACH Grant	
4. Iraq and Afghanistan Service Grant	